



Patient Information

Today's Date _____
 Last Name _____
 First Name (legal) _____ MI _____
 Preferred Name/Nickname _____
 Street _____
 City _____ State _____ Zip _____
 Email: _____
 Used only for confirming appointments/orders, etc. No solicitations
 Home Phone _____
 Work Phone _____
 Cell Phone _____
 Sex M F
 Date of Birth _____ Age _____
 Patient's SSN _____
 Employer (or School) _____
 Occupation (or Grade) _____
 Spouse (or Parent's) Name _____
 Spouse (or Parent's) Work _____

Who may we thank for referring you to our office?
 Name of friend or relative _____
 If not referred, how did you choose our office?
 Another Doctor Insurance List
 Saw Sign/Building Newspaper
 Yellow Pages
 Web Page: Which Web Site? _____
 Other _____

What is the major purpose of this visit?
 (Glasses, Contact Lenses, Check-up, Red Eye, etc.)

 Any problems with your current vision, contact lenses
 or glasses? Please explain (blurry far/near, strain, etc.)

Lifestyle Questions

Do you.....(check box if your answer is yes)
 ..work at a computer for longer than 2 hours per day?
 ..think you might benefit from thinner, lighter lenses?
 ..spend a lot of time outdoors?
 ..have prescription sun glasses?
 ..prefer not to wear your glasses at times?
 ..want information on Laser Vision Correction surgery?
 ..have more than 1 pair of current Rx eyewear?
 ..have family members in need of eye care?
 ..play sports? Which sports? _____
 ..have other hobbies? Explain _____
 ..require safety glasses?

Payment & Insurance Information

How will you settle your account today?
 Credit/Debit Card (Visa, MC, Discover)
 Care Credit
 Cash (no checks)

Do you participate in a flex spending account?
 Yes No

Vision Insurance _____
 Subscriber Name _____
 Subscriber SSN _____
 Subscriber Birth Date _____

Primary Medical Insurance _____
 Subscriber Name _____
 Subscriber SSN _____
 Subscriber ID # _____ Group # _____
 Subscriber Birth Date _____

Eye & Vision History

Date of Last Eye Exam _____
 Doctor/Clinic/City? _____

- | | |
|---|---|
| <input type="checkbox"/> Blurry Vision | <input type="checkbox"/> Burning |
| <input type="checkbox"/> Amblyopia | <input type="checkbox"/> Watery Eyes |
| <input type="checkbox"/> Crossed Eye/Eye turn | <input type="checkbox"/> Itchy Eyes |
| <input type="checkbox"/> Eye Infections | <input type="checkbox"/> Gritty feeling of eyes |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Dry Eyes |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Eye Injury |
| <input type="checkbox"/> Eye Strain/Headaches | <input type="checkbox"/> Iritis/Uveitis |
| <input type="checkbox"/> Corneal Abrasion | <input type="checkbox"/> Flashes of Light |
| <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Floaters/Spots in Vision |
| <input type="checkbox"/> Retinal Detachment | <input type="checkbox"/> Sunlight Sensitivity |
| <input type="checkbox"/> Trouble Seeing at Night | <input type="checkbox"/> Double Vision |
| <input type="checkbox"/> Other Eye Disorders/Symptoms _____ | |

List any Eye Surgeries: _____

Contact Lenses

Do you want to wear contact lenses? Yes No
 Have you ever tried contact lenses? Yes No
 Do you currently wear contact lenses? Yes No
 What kind? _____
 Solutions used _____

Are you satisfied with the vision and comfort of your
 contact lenses? Yes No
 Would you prefer clear contact lenses or colored contact
 lenses? Clear Colored
 If you wear bifocals in your glasses, are you interested in
 'bifocal' contacts? Yes No

The information in this confidential case history form is critical to the evaluation of your vision and health.

Patient Medical History		
Name of Family Physician (if known)_____		
Town_____		
Date of Last Physical Check-up_____		
CURRENT MEDICATIONS (Rx or Over the Counter) (List name of medications including eye drops, vitamins, & birth control pills)_____		

Allergies to medications? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If so, what medications?_____		

Seasonal/environmental allergies? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Have you had ANY surgeries? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Type of surgeries & date _____		

Have you ever been diagnosed or treated for the following health problems?		
	Yes	No
Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Autoimmune Disorder	<input type="checkbox"/>	<input type="checkbox"/>
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Cholesterol	<input type="checkbox"/>	<input type="checkbox"/>
Cardiac/Heart	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disorders/Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Bronchitis/Respiratory	<input type="checkbox"/>	<input type="checkbox"/>
Sinus	<input type="checkbox"/>	<input type="checkbox"/>
Throat Infections	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid - hyper or hypo	<input type="checkbox"/>	<input type="checkbox"/>
Cancer - type _____	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes - type I or II	<input type="checkbox"/>	<input type="checkbox"/>
Digestive Problems	<input type="checkbox"/>	<input type="checkbox"/>
Endocrine	<input type="checkbox"/>	<input type="checkbox"/>
Fatigue	<input type="checkbox"/>	<input type="checkbox"/>
Chronic Fevers	<input type="checkbox"/>	<input type="checkbox"/>
Genital/Urinary	<input type="checkbox"/>	<input type="checkbox"/>
Skin(Eczema/Psoriasis/other)	<input type="checkbox"/>	<input type="checkbox"/>
Kidney	<input type="checkbox"/>	<input type="checkbox"/>
Muscle/Bone	<input type="checkbox"/>	<input type="checkbox"/>
Neurological	<input type="checkbox"/>	<input type="checkbox"/>
Psychological	<input type="checkbox"/>	<input type="checkbox"/>
Unusual weight losses/gains	<input type="checkbox"/>	<input type="checkbox"/>
Currently Pregnant	<input type="checkbox"/>	<input type="checkbox"/>
Currently Breastfeeding	<input type="checkbox"/>	<input type="checkbox"/>
Others_____		

Social History	
Do you use cigarettes/tobacco	<input type="checkbox"/> Yes <input type="checkbox"/> No
How many per day? _____	
Do you drink alcohol?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Social only <input type="checkbox"/> 1-2 daily <input type="checkbox"/> More than 2 daily	
Do you use other addictive substances?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Type?_____	
Family Medical/Eye History	
Is there a family medical history of any of the following? <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Unknown	
	Relationship (Mother, Father, etc....)
Blindness	<input type="checkbox"/> _____
Cataracts	<input type="checkbox"/> _____
Corneal Problems	<input type="checkbox"/> _____
Glaucoma	<input type="checkbox"/> _____
Eye Turn/Amblyopia	<input type="checkbox"/> _____
Macular Degeneration	<input type="checkbox"/> _____
Retinal Problems	<input type="checkbox"/> _____
Diabetes	<input type="checkbox"/> _____
Heart Disease	<input type="checkbox"/> _____
High Blood Pressure	<input type="checkbox"/> _____
Cancer	<input type="checkbox"/> _____
Others	<input type="checkbox"/> _____
I have read, I understand and I agree to the Financial Policy of Signature Eye Center (last revised 03/12/09). Signature _____	
I have read, I understand and I agree to the Notice of Privacy Practices of Signature Eye Center (last revised 11/9/08) Signature _____	
Dr. Koehler feels that the best way to examine your peripheral retina is with the optomap® Retinal Exam. Please read the optomap® information pamphlet for more details on this procedure. There is a discounted fee of \$45 for this procedure, which is not covered by your insurance for screening a healthy retina. Dilation will be done if optomap is not performed, at no additional charge.	
I have read, I understand and I agree to the optomap® Retinal Exam. Signature _____	
Please keep a copy of any paperwork you would like:	
<input type="checkbox"/> Financial Policy	
<input type="checkbox"/> Notice of Privacy Practices	
<input type="checkbox"/> Optomap® Retinal Exam Pamphlet	